
Section 1: LETTER

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Section 2: TEXT-EXTRACT

September 11, 2019

Jeffrey Edison
Chief Executive Officer
Phillips Edison & Company, Inc.
11501 Northlake Drive
Cincinnati, Ohio 45249

Re: Phillips Edison & Company, Inc.
Registration Statement on Form S-4
Filed September 4, 2019
File No. 333-233624

Dear Mr. Edison:

This is to advise you that we have not reviewed and will not review your registration statement.

Please refer to Rules 460 and 461 regarding requests for acceleration. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Please contact Folake Ayoola, Senior Counsel, at 202-551-3673 with any questions.

Sincerely,

Division of
Office of Real
Commodities

Corporation Finance
Estate and
cc: Yoel Kranz

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