

July 12, 2021

**VIA EDGAR AND EMAIL**

Mr. Ronald E. Alper  
Division of Corporation Finance – Office of Real Estate and Construction  
U.S. Securities and Exchange Commission  
100 F Street, NE  
Washington, DC 20549-3233

Re: Registration Statement on Form S-11 (No. 333-255846) of Phillips Edison & Company, Inc.

Dear Mr. Alper:

In connection with the above-referenced Registration Statement, and pursuant to Rule 461 under the Securities Act of 1933, as amended (the “Act”), we hereby join in the request of Phillips Edison & Company, Inc. that the effective date of the above referenced Registration Statement be accelerated to July 14, 2021 at 4:00 p.m. Eastern Time or as soon thereafter as practicable.

The following is supplemental information supplied under Rule 418(a)(7) and Rule 460 under the Act:

- (i) Dates of distribution: July 7, 2021 through the date hereof.
- (ii) Number of prospectuses distributed: a total of approximately 505 copies were distributed to prospective underwriters, institutional investors, dealers and others.
- (iii) We have been informed by the participating underwriters that they have complied and will comply with the requirements of Rule 15c2-8 under the Securities Exchange Act of 1934, as amended.

[SIGNATURE PAGE FOLLOWS]

Very truly yours,

Morgan Stanley & Co. LLC  
BofA Securities, Inc.  
J.P. Morgan Securities LLC

As Representatives of the Underwriters

Morgan Stanley & Co. LLC

By: /s/ Jon Sierant  
Name: Jon Sierant  
Title: Executive Director

BofA Securities, Inc.

By: /s/ Michael Liloia  
Name: Michael Liloia  
Title: Director

J.P. Morgan Securities LLC

By: /s/ Eddy Allegaert  
Name: Eddy Allegaert  
Title: Managing Director