UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPROV	/AL			
OMB Number:	3235-02			
Estimated average burden				

hours per response

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations П

FORM 4

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

may co	ontinue. See In	struction 1(b).		F			ection 16(a) 0(h) of the In					4		<u>[[,</u>				
1. Name and Address of Reporting Person* <u>Myers Robert F.</u>					2. Issuer Name and Ticker or Trading Symbol <u>Phillips Edison & Company, Inc.</u> [NONE]								eck all applicable Director	,		s) to Issuer 10% Ow Other (sr	-	
(Last)(First)(Middle)11501 NORTHLAKE DRIVE						3. Date of Earliest Transaction (Month/Day/Year) 12/31/2020							below)				,	
(Street) CINCIN (City)		OH (State)	45249 (Zip)		4. If Amendment, Date of Original Filed (Month/Day/Year)								ndividual or Joint/Group Filing (Check Applicable Line) X Form filed by One Reporting Person Form filed by More than One Reporting Person					
			Table I - No	n-Dei	rivati	ve Secu	rities Acq	uired,	Disp	oosed of,	or Bene	ficially	Dwned					
Date				2. Transaction Date (Month/Day/Year)		2A. Deemed Execution Date, if any (Month/Day/Year)			es Acquired (A) or Df (D) (Instr. 3, 4 and 5)		5. Amount o Securities Beneficially Following R	Owned eported	6. Own Form: I or Indir (Instr. 4	Direct (D) I rect (I) I	7. Nature of ndirect Beneficial Ownership			
								Code	v	Amount	(A) or (D)	Price	Transaction (Instr. 3 and				(Instr. 4)	
Common Stock 01				01/	01/20	21		F		2,688(1)	D	\$8.75	6 42,258	42,258.495		D		
			Table II -				ies Acqui varrants,						wned					
Derivative Co Security or (Instr. 3) Pr Do	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	Transaction De Code (Instr. Ac 8) Di		Derivative Acquired	. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. , 4 and 5)		6. Date Exercisable a Expiration Date (Month/Day/Year)						ive ties cially	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	Beneficial Ownership (Instr. 4)	
				Code	v	(A)	(D)	Date Exerci	isable	Expiration Date	Title	Amount o Number o Shares		Reporte Transae (Instr. 4	ed ction(s)	() (1130.4)		
Phantom	(2)	12/31/2020		м			27.225	(2	2)	(2)	Common	27.22	5 \$8.75		0	D		

2. Reflects phantom units that vested on December 31, 2020 and were settled in cash. 3. Represents vesting of Class B Units of limited partnership interests ("Class B Units") in Phillips Edison Grocery Center Operating Partnership I, L.P., a Delaware limited partnership ("PECO OP"), previously issued as long The preventive compensation pursuant to the Issuer's equity based compensatory programs. At is sustance, the Class B Units were subject to vesting, and did not have full parity with common units of limited partnership interest in PECO OP ("OP Units") with respect to liquidating distributions, but upon the occurrence of certain events described in PECO OP's partnership agreement, could over time achieve full parity with the OP Units for all purposes. Upon vesting on 1/1/21, having previously achieved full parity with OP Units, the Class B Units were converted into an equal number of OP Units.

(3)(4)

(4)

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(4)

19.313

12,461.849

19,313

12,461,849

1,183.429

4. OP Units are exchangeable, at the election of the holder, for cash equal to the fair market value of one share of the Issuer's common stock or, at the option of PECO OP, shares of the Issuer's common stock on a one-to-one basis, beginning one year from the date of issuance and have no expiration date.

5. Reflects the number of OP Units received upon conversion of an equal number Class B Units in the line above.

6. Reflects OP Units acquired by the Reporting Person as a distribution from Phillips Edison Limited Partnership ("PELP"). This is a correction to the typographical error made in the number of OP Units reported indirectly held by PELP in the Form 4 filed on January 3, 2020.

7. Reflects OP Units distributed by PELP to the Reporting Person in the line above.

8. Reflects Reporting Person's indirect ownership of OP Units received by PELP from the wind-down of a separate investment.

Remarks:

Units

Class B Units

OP Units

OP Units

OP Units

OP Units

(3)(4)

(5)

(6)

(7)

(8)

Explanation of Responses:

01/01/2021

01/01/2021

01/01/2021

01/01/2021

01/01/2021

1. Shares surrendered to cover tax liability upon vesting of restricted stock units.

/s/ Tanya Brady, Attorney-in-Fact 01/04/2021

** Signature of Reporting Person Date

Stock

OP Units

Comm

Commo

Stock Commo

Stock

Stock

Con

Stock

19,313

19,313

12,461.849

12,461.849

1.183.429

\$8.75

\$<mark>8.75</mark>

\$8.75

\$8.75

\$8.75

58,917

108,871.376

16,254.194

121.333.225

17,437.622

D

D

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D

I

Held by PELP

Held by

PELP

(3)(4)

(4)

(4)

(4)

(4)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

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Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.