

August 31, 2021

Tanya Brady
Senior Vice President and General Counsel
Phillips Edison & Company, Inc.
11501 Northlake Drive
Cincinnati, Ohio 45249

Company, Inc.

Statement on Form S-3

2021

Re: Phillips Edison &

Registration

Filed August 25,

File No. 333-259059

Dear Ms. Brady:

This is to advise you that we have not reviewed and will not review your registration statement.

Please refer to Rules 460 and 461 regarding requests for acceleration. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Ambrogi at 202-551-4821 with any questions.

Please contact Joseph

Sincerely,

Division of Corporation Finance

Office of Real Estate & Construction

cc:

Julian T.H. Kleindorfer